



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - NOVEMBER 2025

1.Total Producer Price Indices in Industry

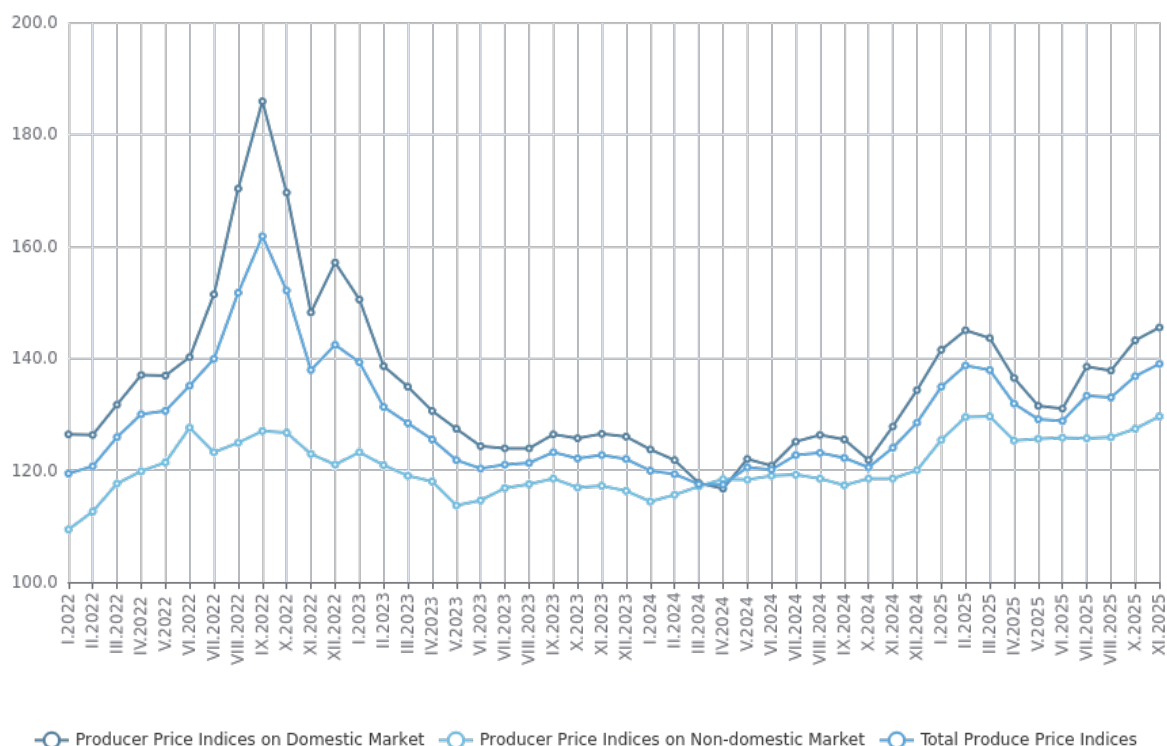
The Total Producer Price Index in Industry increased by 1.6% in November 2025 compared to the previous month. Higher prices were observed in the electricity, gas, steam and air conditioning supply - by 3.4%, and in the manufacturing industry - by 1.0%, while a decrease of 0.2% was registered in the mining and quarrying industry.

In the manufacturing industry, price increases were registered in the repair and installation of machinery and equipment - by 4.1%, in the manufacture of basic metals - by 2.6%, in the manufacture of chemicals and chemical products - by 1.3%, and in the printing and reproduction of recorded media - by 1.0%. Price decreases were reported in the manufacture of paper and paper products - by 0.3%, and in the manufacture of wearing apparel, in the manufacture of pharmaceutical products, and in the manufacture of motor vehicles, trailers and semi-trailers - by 0.2% each.

The Total Producer Price Index increased by 12.0% in November 2025 compared to the same month of 2024. A rise was observed in the electricity, gas, steam and air conditioning supply - by 28.0%, in the mining and quarrying industry - by 17.0%, and in the manufacturing industry - by 10.2%.

In the manufacturing industry, prices rose in the manufacture of basic metals - by 24.7%, in the manufacture of food products - by 19.6%, and in the manufacture of beverages - by 14.2%. Price reductions were registered in the manufacture of tobacco products - by 18.5%, in the manufacture of furniture - by 12.1%, and in the manufacture of machinery and equipment n.e.c. - by 0.9%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



2. Producer Price Indices on the Domestic Market

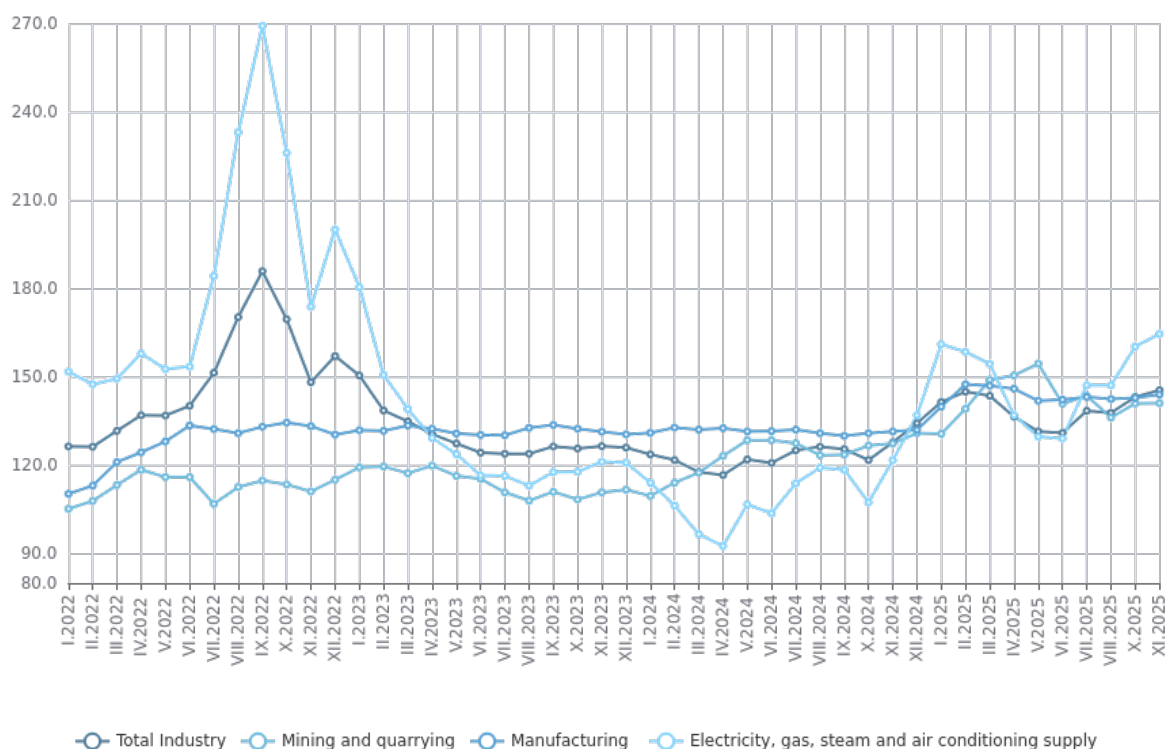
The Producer Price Index on the Domestic Market increased by 1.6% in November 2025 compared to October 2025. Prices rose in the electricity, gas, steam and air conditioning supply - by 2.7%, in the manufacturing industry - by 0.8%, and in the mining and quarrying industry - by 0.1%.

Higher prices in the manufacturing industry were registered in the manufacture of chemicals and chemical products - by 3.2%, in the manufacture of computer, electronic and optical products - by 3.1%, and in the manufacture of basic metals - by 1.6%. Price decreases were observed in the manufacture of motor vehicles, trailers and semi-trailers - by 1.7%, in the manufacture of wearing apparel, and in the manufacture of electrical equipment - by 1.2% each.

The Producer Price Index on the Domestic Market increased by 13.8% compared to November 2024. Prices rose in the electricity, gas, steam and air conditioning supply - by 35.2%, in the mining and quarrying industry - by 10.8%, and in the manufacturing industry - by 9.5%.

In November 2025, higher prices in the manufacturing industry compared to November 2024 were registered in the manufacture of food products - by 23.03%, in the manufacture of beverages - by 19.4%, and in the manufacture of chemicals and chemical products - by 16.5%. Lower prices were reported in the manufacture of tobacco products - by 10.9%, in the manufacture of motor vehicles, trailers and semi-trailers - by 10.4%, and in the manufacture of leather and related products - by 8.5%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



3. Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market increased by 1.7% in November 2025 compared to the previous month and by 9.3% compared to November 2024.

Methodological notes

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Total Producer Price Indices in November 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	139.0	101.6	112.0
Mining and quarrying	152.8	99.8	117.0
Mining of coal and lignite	159.7	95.3	119.0
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	153.5	101.1	121.8
Other mining and quarrying	149.3	98.5	100.6
Mining support service activities	..	..	..
Manufacturing	137.8	101.0	110.2
Manufacture of food products	156.7	100.2	119.6
Manufacture of beverages	148.6	100.7	114.2
Manufacture of tobacco products	126.4	100.6	81.5
Manufacture of textiles	146.2	100.3	112.1
Manufacture of wearing apparel	139.3	99.8	110.6
Manufacture of leather and related products	111.2	100.3	105.6
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	134.5	100.1	105.1
Manufacture of paper and paper products	134.6	99.7	106.5
Printing and reproduction of recorded media	138.2	101.0	109.6
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	129.5	101.3	113.6
Manufacture of basic pharmaceutical products and pharmaceutical preparations	120.0	99.8	104.7
Manufacture of rubber and plastic products	151.1	100.2	111.0
Manufacture of other non-metallic mineral products	165.9	99.9	111.3
Manufacture of basic metals	131.4	102.6	124.7
Manufacture of fabricated metal products, except machinery and equipment	139.2	100.4	107.1
Manufacture of computer, electronic and optical products	143.5	100.8	104.5
Manufacture of electrical equipment	133.9	100.0	106.8
Manufacture of machinery and equipment n.e.c.	129.0	100.0	99.1
Manufacture of motor vehicles, trailers and semi-trailers	119.6	99.8	101.4
Manufacture of other transport equipment	109.0	100.0	101.3
Manufacture of furniture	124.4	100.9	87.9
Other manufacturing	105.9	100.0	100.0
Repair and installation of machinery and equipment	139.8	104.1	105.3
Electricity, gas, steam and air conditioning supply	154.4	103.4	128.0

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Electricity, gas, steam and air conditioning supply	154.4	103.4	128.0
Intermediate goods	139.8	101.1	115.6
Energy goods	133.3	104.8	109.4
Investment goods	129.2	100.3	102.0
Consumer durables	125.7	100.4	98.4
Consumer non-durables	148.8	100.3	113.2
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in November 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	145.5	101.6	113.8
Mining and quarrying	141.1	100.1	110.8
Mining of coal and lignite	159.9	95.3	118.7
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	135.8	102.3	114.0
Other mining and quarrying	144.3	98.1	98.2
Mining support service activities	..	..	..
Manufacturing	144.0	100.8	109.5
Manufacture of food products	166.2	99.9	123.0
Manufacture of beverages	155.7	100.7	119.4
Manufacture of tobacco products	151.9	100.4	89.1
Manufacture of textiles	155.1	100.0	108.1
Manufacture of wearing apparel	145.6	98.8	112.5
Manufacture of leather and related products	124.8	100.5	91.5
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	143.1	99.4	100.0
Manufacture of paper and paper products	136.0	99.4	106.8
Printing and reproduction of recorded media	137.5	101.2	108.6
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	135.1	103.2	116.5
Manufacture of basic pharmaceutical products and pharmaceutical preparations	109.6	99.6	101.2
Manufacture of rubber and plastic products	133.7	100.3	106.9
Manufacture of other non-metallic mineral products	162.8	99.8	107.1
Manufacture of basic metals	120.2	101.6	115.0
Manufacture of fabricated metal products, except machinery and equipment	135.5	100.4	105.9
Manufacture of computer, electronic and optical products	122.3	103.1	103.3
Manufacture of electrical equipment	132.6	98.8	104.0
Manufacture of machinery and equipment n.e.c.	132.9	100.2	101.8
Manufacture of motor vehicles, trailers and semi-trailers	117.5	98.3	89.6
Manufacture of other transport equipment	118.0	100.0	100.7
Manufacture of furniture	159.5	100.3	110.6
Other manufacturing	96.5	100.0	97.3
Repair and installation of machinery and equipment	144.0	100.1	103.8
Electricity, gas, steam and air conditioning supply	164.6	102.7	135.2
Electricity, gas, steam and air conditioning supply	164.6	102.7	135.2
Intermediate goods	137.4	100.8	109.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	163.8	102.8	131.9
Investment goods	131.6	100.1	102.0
Consumer durables	148.1	100.1	107.6
Consumer non-durables	157.1	100.0	114.4
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in November 2025			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	129.6	101.7	109.3
Mining and quarrying	200.2	98.9	136.4
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	167.1	100.0	107.4
Mining support service activities	-	-	-
Manufacturing	132.9	101.1	111.8
Manufacture of food products	138.7	101.0	116.2
Manufacture of beverages	92.4	99.8	73.1
Manufacture of tobacco products	107.0	100.8	91.8
Manufacture of textiles	143.4	100.4	115.9
Manufacture of wearing apparel	136.6	100.3	109.9
Manufacture of leather and related products	104.3	100.1	114.7
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	121.7	101.3	114.9
Manufacture of paper and paper products	132.6	99.9	106.3
Printing and reproduction of recorded media	140.8	100.5	115.2
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	123.0	98.9	110.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	136.8	100.1	109.5
Manufacture of rubber and plastic products	165.2	100.1	112.8
Manufacture of other non-metallic mineral products	170.4	100.0	117.8
Manufacture of basic metals	134.0	102.8	126.9
Manufacture of fabricated metal products, except machinery and equipment	145.5	100.3	108.6
Manufacture of computer, electronic and optical products	151.8	100.1	105.2
Manufacture of electrical equipment	134.4	100.4	107.9
Manufacture of machinery and equipment n.e.c.	127.7	99.9	98.2
Manufacture of motor vehicles, trailers and semi-trailers	120.0	100.1	103.0
Manufacture of other transport equipment	106.7	100.0	103.6
Manufacture of furniture	80.3	102.6	58.8
Other manufacturing	110.6	100.0	101.5
Repair and installation of machinery and equipment	134.5	110.1	110.7
Electricity, gas, steam and air conditioning supply	80.8	115.7	82.1
Electricity, gas, steam and air conditioning supply	80.8	115.7	82.1
Intermediate goods	141.0	101.3	119.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	86.4	110.9	77.4
Investment goods	127.9	100.5	102.3
Consumer durables	109.8	100.7	91.7
Consumer non-durables	136.1	100.8	113.2
".." - Confidential data.			
"-" - Not available.			